

FORM G INVITATION FOR EXPRESSION OF INTEREST (Under Regulation 36A (1) of the Insolvency and Bankruptcy (Insolvency Resolution Process for Corporate Persons) Regulations, 2016)	
RELEVANT PARTICULARS	
1. Name of Corporate Debtor	WHITE METALS LIMITED
2. Date of incorporation of corporate debtor	13/11/1987
3. Authority under which corporate debtor is incorporated / registered	Registrar of Companies - Delhi
4. Corporate identity number/limited liability identification number of corporate debtor	U28111DL1987PLC029767
5. Address of the registered office and principal office (if any) of corporate debtor	Registered Office: 9009, D.B. Gupta Road, Pahar Ganj New Delhi – 110055 Principal Office: A 23-26, Hosiery Complex, Phase – II Extension, Noida - 201305, Uttar Pradesh
6. Insolvency commencement date of the corporate debtor	13/06/2018
7. Date of invitation of expression of interest	12/11/2018
8. Eligibility for resolution applicants under section 25(2)(h) of the Code is available at:	Detailed EoI document containing eligibility criteria for resolution applicant(s) can be downloaded/obtained from the following website: www.witworthipe.com
9. Norms of ineligibility applicable under section 29A is available at:	Norms of ineligibility applicable under section 29A can be obtained from the following website: www.witworthipe.com . Also available on the website of IBBT: http://bbi.gov.in/webfront/legal_framework_rk.php
10. Last date for receipt of expression of interest	27/11/2018
11. Date of issue of provisional list of prospective resolution applicants	05/12/2018
12. Last date for submission of objections to provisional list	10/12/2018
13. Date of issue of final list of prospective resolution applicants	17/12/2018
14. Date of issue of information memorandum, evaluation matrix and request for resolution plans to prospective resolution applicants	10/12/2018
15. Manner of obtaining request for resolution plan, evaluation matrix, information memorandum and further information	Resolution Applicant(s) may approach Resolution Professional for evaluation matrix, information memorandum at the address/e-mail/mobile number as provided under serial no. 21. The same shall be provided after submission of confidential undertaking by the Resolution Applicant(s).
16. Last date for submission of resolution plans	10/01/2019
17. Manner of submitting resolution plans to resolution professional	The Resolution Applicant(s) are first required to submit their Expression of Interest along with documents in support of their eligibility criteria via e-mail top.whitemetalslimited@gmail.com . The format of EoI can be obtained from www.witworthipe.com . The EoI may also be submitted by way of post/courier addressed to: Hemant Sharma, Resolution Professional in the matter of White Metals Limited, House No. 263, Block No. 2, Subhash Nagar, New Delhi – 110 027. The Resolution Applicant(s) shortlisted by Resolution Professional after considering their EoI shall after receipt of Request for Resolution Plan from the RP submit Resolution Plan(s) to Resolution Professional through e-mail and physically/by post in sealed envelope at the address mentioned above on or before the last date for submission of Resolution Plan(s) as mentioned in Clause 16 above (i.e. on or before 10.01.2019).
18. Estimated date for submission of resolution plan to the Adjudicating Authority for approval	31/01/2019
19. Name and registration number of the resolution professional	Name: Hemant Sharma Address: House No. 263, Block No.2 Subhash Nagar, New Delhi-110 027 Email ID: hemani78sharma@yahoo.com
20. Name, Address and e-mail of the resolution professional, as registered with the Board	Name: Hemant Sharma Address: House No. 263, Block No.2 Subhash Nagar, New Delhi-110 027 Email ID: heman78sharma@yahoo.com
21. Address and email to be used for correspondence with the resolution professional	Address: 2/263, Subhash Nagar, New Delhi – 110 027 E-mail: ip.whitemetalslimited@gmail.com Phone: +91-9818368356
22. Further Details are available at or with	Hemant Sharma Resolution Professional Weblink: www.witworthipe.com E-mail: ip.whitemetalslimited@gmail.com
23. Date of publication of Form G	12/11/2018
<p>Note: 1. EOIs were earlier invited in this matter on 25.09.2018 and the last date for submission of EOIs by the PRAs was 10.10.2018. However, the CoC has at its meeting held on 2.11.2018 resolved to invite the EOIs again and therefore, this invitation is being made. Those applicants, who submitted their EOIs earlier, need not submit the same again as their EOIs submitted earlier will also be considered. 2. The CoC has at its meeting held on 02.11.2018 instructed the RP to file an application before Hon'ble NCLT, New Delhi seeking extension of CIRP period by additional 90 days, which the RP is in the process of filing. The timelines mentioned above are subject to grant of extension of time by Hon'ble NCLT. The order of Hon'ble NCLT in this regard will be uploaded on the website www.witworthipe.com as and when the same is issued.</p>	
<p>Sd/- Hemant Sharma Resolution Professional in the matter of White Metals Limited House No. 263, Block No.2 Subhash Nagar, New Delhi-110027 IBBI/IPA-002/IP-N00015/2016-17/10019 Phone: 9818368356 E-Mail: ip.whitemetalslimited@gmail.com, heman78sharma@yahoo.com</p>	



Date: 12/11/2018
New Delhi